<div align="center">

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF VIRGINIA

</div>

_____ **Division**

In re	**Case No.** _____

*   **CHAPTER 11**

                    Debtor(s)

<div align="center">

NOTICE OF HEARING ON CONFIRMATION, COMBINED WITH NOTICE OF TIMES
FOR FILING ACCEPTANCES OR REJECTIONS OF PLAN AND OBJECTIONS TO CONFIRMATION

</div>

TO: Debtor(s), creditors, equity security holders, creditors committee(s), Securities and Exchange Commission, United States Trustee, trustee, if any, and other parties in interest

NOTICE IS HEREBY GIVEN THAT:

          1.   On _____, the court approved a Disclosure Statement in connection with a Plan of reorganization filed by _____.

          2.   There are transmitted herewith:

                    a. A copy of the Plan of Reorganization and amendment thereto, *if applicable*

                    b. A copy of the approved Disclosure Statement and amendment and addenda thereto, *if applicable*

                    c. Order and Opinion, if any, of the Court approving the Disclosure Statement

                    d. Appropriate forms for the acceptance or rejection of said Plan.

          3.   By the said Order of the Court, _____, is fixed as the last day for filing written acceptances or rejection of the Plan.

          4.   Any objection to confirmation of the plan and any complaint objecting to the discharge of the individual debtor, if applicable, shall be filed with the Clerk of the United States Bankruptcy Court, 1100 East Main Street, Room 310, Richmond, Virginia 23219, no later than **five (5) business days** prior to the hearing on confirmation and any objection to confirmation shall be served pursuant to Federal Rule of Bankruptcy Procedure 3020(b)(1) and Local Bankruptcy Rule 3016-1(E).

          5.   The hearing on confirmation of the Plan and such objections as may be made thereto will be held on _____, at _____.m. in the **Courtroom, Room _____, U.S. Courthouse Annex, 1100 East Main Street, Richmond, Virginia.**

Date:_____   _____
                                                                                          Proponent

                                                              By_____
                                                                        Attorney for Proponent
                                                                        State Bar Number:
                                                                        Address:
                                                                        Telephone No.

<div align="center">

<u>PROOF OF SERVICE</u>

</div>

          I hereby certify that on_____, I mailed a copy of the foregoing notice to the debtor(s), creditors, equity security holders, creditors committee(s), United States Trustee, trustee, if any, Securities and Exchange Commission and other parties in interest.

                                                              _____
*Include Social Security or   Attorney for Proponent
 Tax Identification Number

<div align="right">

[ntccnfhrg11 ver. R-01/01/97]

</div>